

ONLINE INQUIRY / INTAKE FORM

Referent Information

Person Completing this Form: _____	Relationship to Patient: _____
Email Address: _____	Phone: _____
Organization/Practice: _____	Fax: _____

Patient Information

Patient Name (First, Middle, Last): _____	
DOB: _____ Age: _____ Gender: _____	SSN: _____
Address: _____	
City: _____ State: _____ Zip: _____	County: _____
Legal Guardian: _____ Relationship: _____	Phone: _____
Legal Guardian: _____ Relationship: _____	Phone: _____

Presenting Issues / Primary Diagnosis / Need for Treatment (include Medications and Medical Issues)

Primary Insurance Information

Policy Name: _____	Phone: _____
Subscriber Name: _____	DOB: _____
Employer: _____	SSN: _____
Subscriber Member/Policy ID #: _____	Group #: _____

Legal Guardian: _____ Relationship: _____	Phone: _____
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